Kevin Gerard Amadio, Venzie, Phillips & Warshawer

For over twenty-five years, Mr. Amadio has practiced law almost exclusively in the area of construction contract litigation, representing owners, contractors, sureties, subcontractors and suppliers. A vice-president of the firm, he is admitted to practice before all courts of the Commonwealth of Pennsylvania, the United States District Court for the Eastern and Western Districts of Pennsylvania and the United States Court of Appeals for the Third Circuit.

He has served as a mediator for the United States District Court for the Eastern District of Pennsylvania and is a judge pro tem for the Commerce Program of the Philadelphia Court of Common Pleas. He has been appointed by the American Arbitration Association as an arbitrator on its Commercial Arbitration panel.

Mr. Amadio has an AV Martindale Hubbell Peer Review Rating.

Barbara Maloney, BMS Design Group

Barbara Maloney is an urban designer and planner with extensive experience in community design and urban planning. She has directed master plans, redevelopment plans and specific plans for a variety of communities. These have ranged from urban plans for large cities and major redevelopment projects within cities, to growth management plans for small rural communities and emerging suburban areas. Barbara also has extensive experience in institutional planning and design including the preparation of plans for colleges and universities, medical centers and research centers. She has managed large consulting teams of engineers, environmental specialists and architects, and has directed numerous successful community participation programs as a part of these planning efforts.

Prior to establishing BMS Design Group, Barbara was a Principal with EDAW, Inc. (1993-1996). Prior to that she was a Partner with Wallace Roberts & Todd, where she managed the San Francisco office and all planning and design projects in the western U.S. and Asia (1984-1993).
**Jim Musbach, Economic Planning Systems**

James Musbach is a real estate economist with over 25 years experience consulting to public and private sector clients on real estate, economic development, land use policy, and infrastructure financing on a nationwide basis. He is a Managing Principal of Economic & Planning Systems, Inc., an urban economics consulting firm with offices in Berkeley, Sacramento, and Denver.

He has a Master’s Degree in City and Regional Planning from UC Berkeley and is a member of the Urban Land Institute, the Congress for New Urbanism and Lambda Alpha.

**Scott Nash, JNA Consulting Group, LLC**

Mr. Nash has 21 years of experience as a financial advisor to state and local governments with involvement in all areas of municipal finance. During this time, Mr. Nash has served as the senior liaison to numerous clients. He has personally handled hundreds of successful debt transactions ranging from small bank loans to a $335 million bond issue. His clients range from cities, counties and school districts to various special purpose governments; the Nevada System of Higher Education; and the State of Nevada. He has prepared numerous presentations to rating agencies, Boards of Directors, senior staff, etc., and has prepared numerous detailed funding models. Mr. Nash specializes in computer modeling.

Mr. Nash was a guest speaker at a recent WACUBO (Western Association of College and University Business Officers) Seminar. Mr. Nash has authored detailed debt management/capital funding plans for various governmental entities. These plans incorporate historical debt position and analysis of the impact of future debt, as well as policy statements on various debt-related issues.

Mr. Nash takes a long-term approach to his financial advisory relationships. He is always available for follow-up questions long after a bond issue has closed.

Previous to joining JNA Consulting Group, LLC, Mr. Nash was the Vice President and Manager of the Nevada municipal investment banking office for a major regional bank.

Mr. Nash has a Bachelor’s degree in Finance from the University of Utah. He received a Masters of Business Administration degree from the University of Nevada, Las Vegas. As part of his study, he performed extensive research regarding the valuation of corporate bonds during major capital restructurings. He has successfully completed the requirements for the following National Association of Securities Dealers (NASD) licenses: Series 66 (Registered Investment Advisor), Series 7 (General Securities Representative), Series 63 (State Securities Law), Series 52 (Municipal Securities Representative) and Series 53 (Municipal Securities Principal). In addition, Mr. Nash has completed the requirements to become a “Certified Independent Public Financial Advisor” of the National Association of Independent Public Financial Advisors.
Lee White, Higher Education & Nonprofit Finance Group of George K. Baum & Company

Lee White is an executive vice president and manager of the Higher Education & Nonprofit Finance Group of George K. Baum & Company at its Denver Public Finance Headquarters. He has been in the investment banking business for more than 25 years and is responsible for underwriting over $7 billion of municipal bonds. Mr. White focuses on providing investment banking services to higher education, independent school, and not-for-profit organizations as well as renewable energy clients.

Mr. White is a member of NACUBO and its regional affiliates. He was a Commissioner of the Western Interstate Commission on Higher Education. He has developed an in-house computer model to evaluate both public and private college creditworthiness. Mr. White is a frequent speaker and seminar leader for NACUBO, WACUBO, NACAS and CCBO. He has published the following higher education financing research:

- A series of Capital Market Updates published monthly in NACUBO “Business Officer” magazine.
- An article “How Does Your College Rate” published in the August, 1995 issue of NACUBO’s “Business Officer” magazine.
- He is principal author of a research project with NACUBO, NACAS and CCBO to prepare an annual survey of the profitability and financial status of all the university and college auxiliary services in the United States.
- An article “Campus Housing with a Financial Twist” published in the January 2000 issue of NACUBO’s “Business Officer” magazine.

Mr. White previously served as Cabinet Officer and Executive Director of both the Colorado Office of State Planning and Budgeting (1981-82) and the Colorado Department of Administration (1979-80). Mr. White served as Executive Director for the City of Santa Fe Model Cities Agency during 1970 and 1971. He received a Master’s of Business Administration from Harvard Business School, a Master’s of City Planning from the Massachusetts Institute of Technology and a Bachelor of Science in Mechanical Engineering from Rensselaer Polytechnic Institute. He was co-chairman of the Congressional Joint Economic Committee Study of National Infrastructure Needs (1984), and previously served as a member of the Denver Board of Education. He was appointed by Governor Ritter to the Colorado Clean Energy Development Authority.
Robert R. Barnes of Allen Matkins

Bob is a partner in our San Diego office, where his practice focuses on debtor-creditor issues, with an emphasis on bankruptcy and real estate-related workouts and foreclosures. He is known for combining a comprehensive knowledge of the law with a practical, results-oriented approach. Bob has represented purchasers and secured creditors in hotel, apartment building, shopping center, industrial park, senior-housing, and other real-estate based workouts, foreclosures, receiverships, and reorganizations, including confirmation of several creditor plans. He has also represented nonresidential landlords in a variety of bankruptcy cases.

As a debtor's lawyer, Bob has counseled clients whose businesses include biotechnology, rail-car leasing, heavy-equipment manufacturing, and higher education, in addition to real property owners and developers. He also represents trustees and creditors’ committees, including cases involving casinos, real estate developers, and real estate lenders. In addition, a significant portion of his practice consists of advising lenders and borrowers at the front end of a transaction regarding bankruptcy and insolvency risks (and opportunities).

Representative cases include Metabolife International (debtor), Montgomery Ward (I and II), Telios Pharmaceuticals (debtor), R.H. Macy, Kroh Brothers Development Corporation (debtors), Jartran (debtor), North American Car Corporation (debtor), and AM International (debtor). Reported cases include Vista Del Mar Assoc. v. West Coast Land Fund, 181 B.R. 422 (BAP 9th Cir. 1995), and County of Imperial v. Superior Court (State Water Resources Control Board), 152 Cal. App. 4th 13 (2007).

Named by San Diego Super Lawyers Magazine as one of the top bankruptcy attorneys in San Diego for 2007, he is a frequent author and lecturer on bankruptcy and foreclosure matters. Recent panels include "Today's Wave of Real Estate Workouts" for the real property section of the Los Angeles County Bar Association, and at a San Diego Bankruptcy Forum seminar, "Mapping the Minefield: BAPCPA One Year Later," where he spoke on the effects of the legislation on commercial chapter 11 practice. He has also been quoted on bankruptcy issues in various media, including The San Francisco Chronicle, Reuters, The San Diego Union-Tribune, and Bankruptcy 360. Bob is a member of the American Bankruptcy Institute, the Federal Bar Association, the Financial Lawyers Conference of Southern California, and Scribes: The American Society of Legal Writers and a recipient of The Wiley W. Manuel Award for Pro Bono Legal Services from the State Bar of California.

Bill Shute, Vice Chancellor for Federal Relations, University of Texas System

Bill Shute is Vice Chancellor for Federal Relations with the University of Texas System, one of the nation's largest higher education systems with 15 campuses and an annual operating budget of $11.5 billion (FY 2009). In his role as Vice Chancellor, Shute is responsible for all UT System and campus activities in Washington, D.C. and manages a staff of nine System employees. Under the supervision of Vice Chancellor Shute, the Office of Federal Relations is charged with increasing the amount of federal research and development performed by the UT System, reviewing and advocating federal policy, and managing a multi-campus undergraduate fellowship program. UT
campuses have attracted more than $586 million in new federal research money through a process established by Shute.

Shute has spent his professional career working in the federal policy arena and his entire personal life in federal politics. Before joining the UT System, he spent eleven years as Executive Director – Federal Relations for SBC Telecommunications, Inc. He has also worked as Senior Vice President in the government relations firm R. Duffy Wall & Associates, a legislative assistant for a Member of Congress, and a telecom trade association attorney.

Shute was legislative assistant to former Member of Congress Bob Whittaker and was responsible for several Commerce Committee and Judiciary Committee issues. Joining Whittaker’s staff was a natural decision. Shute’s father served 16 years as campaign manager and district office director for Whittaker’s predecessor, Joe Skubitz.

Shute holds a B.A. with honors from the University of Texas at Austin, a J.D. from the University of Houston, and is a member of the State Bar of Texas. He is active in various youth activities including Little League, Boy Scouts, Cub Scouts (Den Leader), and the national Odyssey of the Mind program. He is a partner in Texas Nights, LLP, a Washington, D.C.-based events planning company. He has also volunteered for many years with the Texas State Society of Washington, D.C., where he has served on the Board of Directors and as President. He served as the Chairman and event coordinator for the successful 2005 Black Tie and Boots Presidential Inaugural Ball (a $4 million enterprise which entertained 14,000 guests).

Garry Berman, Partner at Robinson & Cole LLP

Garry Berman is a partner with the firm whose practice is focused on real estate law. Mr. Berman is experienced in handling sophisticated transactions throughout the United States in all of the following areas: office, retail, and restaurant leasing and subleasing on behalf of landlords and tenants; brokerage matters on behalf of landlords, tenants, and brokers; purchase and sale of vacant land, improved commercial and industrial properties, and residential multifamily housing complexes on behalf of purchasers and sellers; development of commercial and industrial properties and residential multifamily housing complexes, including drafting and negotiating construction contracts on behalf of property owners, landlords, and tenants; mortgage and construction lending on behalf of lenders and borrowers; workouts and restructuring of loans on behalf of lenders and borrowers; and cable television and telecommunications licensing on behalf of landlords and tenants in commercial, industrial, and residential buildings.

Mr. Berman is admitted to practice law in New York, Connecticut, and Massachusetts. He received a B.A., magna cum laude, from Tufts University in 1986, where he was also inducted as a member of Phi Beta Kappa. He received a J.D. from New York University School of Law in 1989. From 2006 through 2008, he was named as one of the Leading Real Estate Lawyers in Connecticut by Chambers USA Client's Guide of America’s Leading Lawyers for Business and has received an AV Peer Review Rating in Martindale-Hubbell.
Rick Reed, Partner at DuBois, Bryant & Campbell, LLP

Rick has 20 years of experience representing and advising a variety of real estate, financial institution and business clients in connection with their real estate and business operations and transactions. Rick represents: Developers in office, residential, industrial and mixed use developments, End users in campus headquarters acquisition, development and construction, Developers and end users in zoning and other entitlement issues, Buyers and sellers in acquisition and disposition of real estate, including institutional client, in disposition and acquisition of real estate portfolios, Lenders and borrowers in loan transactions and workouts, Institutional investors and individuals in entity formation to own and operate real estate, Institutional investors in equity investments, Operating companies in buying, selling and leasing property in multi-state transactions. Landlords and tenants in office, retail and industrial leases and in enforcement matters.

Education:
University of Texas at Austin School of Law, J.D. (1982)
University of Texas at Austin B.A., cum laude (1978)

Prior Firms:
Haynes and Boone, L.L.P.

Professional Affiliations:
State Bar of Texas (Real Estate, Probate and Trust Law Section; Business Law Section)
American Bar Association (Real Property, Probate and Trust Law Section; Business Law Section)
Austin Bar Association (Real Estate Law Section)
Director and Former Chair of the Real Estate Law Section of the Travis County Bar Association
Real Estate Council of Austin, Inc. (Vice Chair of Ordinance and Legislation Review Committee; Founding Director)
Association for Corporate Growth (Former Director for Austin Chapter)
Foreign Trade Zone of Central Texas (Former Chair)
Capitol Area Council of the Boy Scouts of America (Former Board and Executive Committee Member)
YMCA of Austin, Inc. (Former Board Member, Chair and Treasurer)

Publications & Presentations:
Author and speaker in connection with various seminars and programs sponsored by, among others, The University of Texas at Austin School of Law, University of Houston Law School, Travis County Bar Association, State Bar of Texas, American Bar Association and CLE International covering topics such as subdivision regulation, loan workouts, sales contracts, prepayment premiums, transportation issues, partnership issues, leasing issues, construction issues, tax abatement issues, legislation update and TXDOT access management rules.

Emily Donahue, Partner at Jackson Walker L.L.P.

Emily Donahue has a broad base of knowledge and experience in commercial transactions, including mergers, acquisitions and general contracting, and the resolution of business disputes through negotiation and litigation. As part of her bankruptcy practice. Ms. Donahue represents creditors, trustees and other parties in reorganization proceedings, including the acquisition of assets.
out of bankruptcy and the representation of a trustee in the liquidation of a securities broker dealer. Ms. Donahue also advises health care clients on a variety of business issues, including the negotiation of asset sales and other transactions.

Linda Schakel of Ballard Spahr Andrews & Ingersoll

Linda B. Schakel is a partner in the Tax Group and a member of the Housing Group, Public Finance Group, Higher Education Industry Group and the Tax Credit Practice. Prior to joining Ballard Spahr, she served as an attorney-advisor specializing in tax-exempt bonds in the Office of Tax Policy of the U. S. Treasury (May 1995 to August 1997), working on several major regulation projects including the final private activity bond regulations.

Ms. Schakel is a past president of the National Association of Bond Lawyers and a member of the American Bar Association, Maryland Bar Association, and District of Columbia Bar Association.

Ms. Schakel is a graduate of Iowa State University (B.S., with honors and distinction, 1970), University of South Florida (M.S. 1976; Ph.D. 1984), and Georgetown University Law Center (J.D., cum laude, 1986).